



WGA Caddie Scholarship Fund, Inc.

49 Knollwood Road

Elmsford, NY 10523

Tel (914) 347-2340

Email: info@caddiescholarship.org

Website: www.caddiescholarship.org

NOTIFICATION OF STOCK TRANSFER FORM

Thank you for your interest in making a charitable gift to the WGA Caddie Scholarship Fund, Inc. (WGACSF), a 501(c)(3) not-for-profit organization, in the form of a Stock Transfer. For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to WGACSF. Please note:

WGA Caddie Scholarship Fund, Inc. (Tax ID #13-6100835)

Brokerage House: Charles Schwab & Co.

331 Central Park Avenue,

Scarsdale, NY 10583-1301

Account Name: CSF Corp Master Fund 2138-1274

DTC Number: 0164

Financial Advisor: John Sanfilippo

Tel. Number: (914) 722-6230

Please complete the information below to notify the WGA Caddie Scholarship Fund of your gift and help ensure it is processed accurately. Then mail to the Fund address or email to info@caddiescholarship.org

Donor & Securities Information:

_____/_____/_____
Name & Type of Securities (e.g.: DELL common stock) Security Symbol Number of Shares Transfer Date

Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City / State / Zip

Broker Name

Broker Company / City / State

Broker Contact / Telephone Number

Donor Telephone / Email Address (to be used only if a question arises in the donation process)

_____/_____/_____
Donor Signature Date Signed Donor Signature (Joint Owner) Date Signed

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

Please consult with your tax advisor before making a charitable donation to any charity. You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering the WGA Caddie Scholarship Fund as the recipient of your charitable gift.